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*Counsel to FTI Consulting Canada Inc., as Foreign Representative  
of the Canadian Proceeding of Sino-Forest Corporation*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X  
In re: :  
: Chapter 15  
SINO-FOREST CORPORATION, :  
: Case No. 13-10361 (MG)  
:   
Debtor in a Foreign Proceeding. :  
:   
-----X

**AMENDED NOTICE OF AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON NOVEMBER 18, 2013 AT 2:00 P.M. (ET)**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,  
Alexander Hamilton U.S. Custom House, before the Honorable  
Martin Glenn, United States Bankruptcy Judge, **Room 501**,  
One Bowling Green, New York, NY 10004-1408

**1. UNCONTESTED MATTER**

- (a) Ernst & Young LLP's Motion to Recognize and Enforce Order of Ontario Court Approving Ernst & Young Settlement filed by Ken Coleman [**ECF No. 18**]

Response Deadline: November 7, 2013, at 4:00 PM (ET)

Responses Received: None

Related Documents:

- (i) *Memorandum of Law in Support of Motion to Recognize and Enforce Order of Ontario Court Approving Ernst & Young Settlement* filed by Kenneth P. Coleman on behalf of Ernst & Young LLP [**ECF No. 19**]

- (ii) *Notice of Hearing of Motion to Recognize and Enforce Order of Ontario Court Approving Ernst & Young Settlement* filed by Kenneth P. Coleman on behalf of Ernst & Young LLP [ECF No. 20]
- (iii) *Declaration of Ken Coleman* filed by Kenneth P. Coleman [ECF No. 21]
- (iv) *Joinder of Foreign Representative in (I) Motion to Recognize and Enforce Order of Ontario Court Approving Ernst & Young Settlement and (II) Memorandum of Law In Support of Motion to Recognize and Enforce Order of Ontario Court Approving Ernst & Young Settlement* filed by Jeremy C. Hollebeak on behalf of FTI Consulting Canada Inc., as Foreign Representative of Canadian Proceeding of Sino-Forest Corporation [ECF No. 22]
- (v) *U.S. Class Action Plaintiffs and Canadian Class Action Plaintiffs' Joinder to the Motion to Recognize and Enforce Order of Ontario Court Approving Ernst & Young Settlement* filed by Michael S. Etkin on behalf of Chapter 15 Counsel for Class Action Plaintiffs [ECF No. 25]
- (vi) *Notice of Filing of Order of Quebec Court Permanently Staying Class Action Against Ernst & Young LLP* filed by Kenneth P. Coleman on behalf of Ernst & Young LLP [ECF No. 26]
- (vii) *Declaration of Kurt J. Elgie Regarding Notice to the Class* filed by Jonathan Chi-Shoong Cho on behalf of Ernst & Young LLP [ECF No. 27]
- (viii) *Supplemental Declaration of Kurt J. Elgie Regarding Notice to the Class* filed by Jonathan Chi-Shoong Cho on behalf of Ernst & Young LLP [ECF No. 28]

Status: This matter is going forward.

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Dated: New York, New York  
November 15, 2013

**MILBANK, TWEED, HADLEY & M<sup>c</sup>CLOY LLP**

By: /s/ **Jeremy C. Hollebeak**

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